

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearin	g Limited		
Name of Issuer Mongol Date Submitted 06/01/20	ian Mining Corporat 015	ion	
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code : 975 Descrip	ption: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of the preceding month	15,000,000,000	US\$0.01	US\$150,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	15,000,000,000	US\$0.01	_US\$150,000,000.00
(2) Stock code : N/A Descrip	ption: N/A		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/12/2014

Stock code:	N/A	Descripti	on:	N/A		
		I		reference	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month _				
Increase/(decrea	se)	_				
Balance at close	of the month	ı _				
3. Other Classes	of Shares					
3. Other Classes Stock code:	of Shares  N/A	Descripti	on:	N/A		
			No. of	N/A f other of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of	f other	(State	•
Stock code:	N/A of preceding		No. of	f other	(State	capital

currency):

# II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of the preceding month	3,705,036,500	N/A	N/A	N/A
Increase/ (decrease) during the month	5,557,554,750	N/A	N/A	N/A
Balance at close of the month	9,262,591,250	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme						N1 - C - 1 - 1 C
option scheme					No. of new shares of	
in almatin a ECM					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto as at close of the
approval date (dd/mm/yyyy) and		Movement durin	ng the month		- thereto	month
class of shares						Шопш
issuable	Granted	Exercised	Cancelled	Lapsed		
Share Option	Grantea	Excressed	Cancenca	Lapsea		
Scheme						
Exercise price:						
HK\$6.66						
<del></del>						
(17/09/2010)	NIII	NIII	NIII	NIII	NIII	20,662,500
Ordinary shares	NIL	NIL _	NIL _	NIL	NIL	20,662,500
(Note 1)						
2 Chana Ontion						
2. Share Option						
Scheme						
Exercise price:						
HK\$3.92						
(17/09/2010)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	11,375,000
(Note 1)						
3. N/A						
( / / )						
shares						
( <i>Note 1</i> )						
,		То	tal A. (Ordin	nary shares)	NIL	
		10		nce shares)	N/A	
			*	Other class)	N/A	
Total funds raised du	ring the month f	rom oversise of	(	Silici Ciuss)	1 1/ 1 1	
options (State current		ioni exercise or		NIL		
options (State current	-37			11112		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding r	f dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 2. N/A	( / /	)					
Stock code (if listed) Class of shares							
issuable (Note 1)  Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)	( / /	ì					
3. N/A	( / /						
					<u> </u>		
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
4. N/A	( ' '	,					
( / / ) Stock code (if listed) Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.	(Ordi	nary shares)	N/A	
				(Prefere	ence shares)	N/A	-
				(	Other class)	N/A	-

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close	during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description  1. N/A	outstanding	month	month	of the month	thereto	month
1. N/A	  					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)	<u> </u>					
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	  					
Ct11 - ('£1't1)	<u> </u>					-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
C4==1 1 . ('C1' 1)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Total C (O-	dinary shares)	N/A	
				erence shares)		_
			(11010	(Other class)		<del>-</del> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Benefites)		
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
shares (Note 1		
2. N/A		
( / / )		
shares (Note 1)		
3. N/A		
3. 11/11		
shares (Note 1)		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued pursuant during the month thereto as at pursuant close of the Type of Issue thereto month Ordinary Class of shares issuable \_\_\_ (*Note 1*) (29/12/2014)1. Rights issue At price : State currency Issue and allotment HK\$0.28 date: (dd/mm/yyyy) (24/11/2014) EGM approval date: (dd/mm/yyyy) N/A5,557,554,750 Class of shares issuable (*Note 1*) ( / / ) Open offer At price: State Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (//)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (Note 1) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

#### For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	<del></del>			
5.	Scrip dividend At price: State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					-	
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideratio At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	27/1	
					N/A	N/A

#### For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
		(Note 1)				
9.	Capital reorganisati on	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
10.	Other	Class of shares issuable (Note 1)		_		
	(Please specify) At price: State currency	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E.	(Prefere			4,750
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A	A to E):		(1) 5,557,5	54,750
					(2) N/A	
To	otal increase / (decrease) in preference shares du	uring the month (i.e. Total o	f A to E):		N/A	
To	otal increase / (decrease) in other classes of shar	res during the month (i.e. To	otal of A to	E):	N/A	
(T	These figures should be the same as the relevant	t figures under II above ("M	ovements	in Issu	ied Share Capita	al").)

Submitted by: Battsengel Gotov  Title: Director	Remarks (if an	ny):
Title: Director		
	Submitted by:	Battsengel Gotov
	Title:	Director
(Director, Secretary or other duly authorised officer)		tor, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.